QUARTER TWO, APRIL-JUNE, 2025

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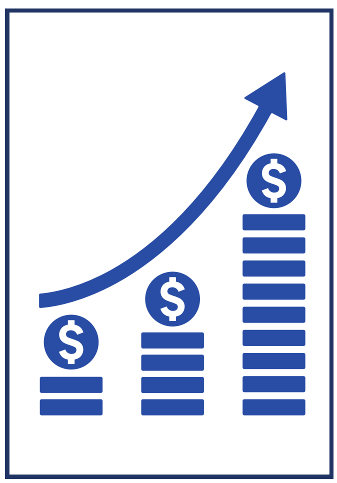
QUARTERLY NEWSLETTER

TRUST DEPARTMENT

"Managing wealth is more than numbers—it's about trust, relationships, and long-term vision."
– Unknown

Our First Newsletter!

We're excited to launch this quarterly newsletter as a way to share more about the important work our department does. Many employees aren't fully aware of the services we provide, and we hope this newsletter serves as a helpful tool to educate both staff and customers. By increasing awareness, our team members will be better equipped to refer clients to us — supporting not only stronger collaboration but also potential growth in new accounts.



Quarter Two Overall Average Growth

9.02%

Who We Are

With our bank roots dating back to 1932, and our Trust Department dating back to 1990, our department brings decades of experience and hometown dedication to every client interaction. Whether planning for retirement, protecting a legacy, or managing a trust, First & Peoples is here to help your future flourish.

What Does a Trust Department at a Bank Do?

A Trust Department at a bank helps individuals, families, and organizations manage their assets with long-term financial planning in mind. It offers services such as estate planning, trust administration, investment management, and guardianship support. The department acts as a fiduciary, meaning it is legally and ethically required to act in the best interests of its clients. Whether managing a trust fund for a child's future, administering a will, or overseeing charitable foundations, the Trust Department provides expert guidance to protect and grow assets while ensuring clients' wishes are honored.

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